

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

BIG LOTS, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-11967 (JKS)

(Jointly Administered)

AFFIDAVIT OF SERVICE

I, Paul Pullo, depose and say that I am employed by Kroll Restructuring Administration LLC (“***Kroll***”), the claims and noticing agent for the Debtors in the above-captioned chapter 11 cases.

On December 17, 2024, at my direction and under my supervision, employees of Kroll caused the following document to be served via First Class Mail on the Supplemental Landlord Notice Parties Service List attached hereto as **Exhibit A**:

- Third Interim Order (I) Establishing Procedures To Sell Certain Leases, (II) Approving The Sale Of Certain Leases And (III) Granting Related Relief [Docket No. 650]

On December 26, 2024, at my direction and under my supervision, employees of Kroll caused the following document to be served via First Class Mail on the Supplemental Contract Counterparties Service List attached hereto as **Exhibit B**:

- Notice of Potential Assumption and Assignment of Executory Contracts or Unexpired Leases and Cure Amount [Docket No. 511] (the “***Notice of Potential Assumption and Assignment of Executory Contracts***”)

On December 26, 2024, at my direction and under my supervision, employees of Kroll caused the following documents to be served via First Class Mail on the Supplemental Counterparties Service List attached hereto as **Exhibit C**:

- Notice of Proposed Assumption and Assignment of Executory Contracts or Unexpired Leases and Cure Amounts [Docket No. 683]

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective employer identification numbers, are as follows: Great Basin, LLC (6158); Big Lots, Inc. (9097); Big Lots Management, LLC (7948); Consolidated Property Holdings, LLC (0984); Broyhill LLC (7868); Big Lots Stores - PNS, LLC (5262); Big Lots Stores, LLC (6811); BLBO Tenant, LLC (0552); Big Lots Stores - CSR, LLC (6182); CSC Distribution LLC (8785); Closeout Distribution, LLC (0309); Durant DC, LLC (2033); AVDC, LLC (3400); GAFDC LLC (8673); PAFDC LLC (2377); WAFDC, LLC (6163); INFDC, LLC (2820); Big Lots eCommerce LLC (9612); and Big Lots F&S, LLC (3277). The address of the debtors’ corporate headquarters is 4900 E. Dublin-Granville Road, Columbus, OH 43081.

- Notice of Sale, Bidding Procedures, Auction, and Sale Hearing, a copy of which is attached hereto as **Exhibit D**

On December 26, 2024, at my direction and under my supervision, employees of Kroll caused the Notice of Potential Assumption and Assignment of Executory Contracts to be served via First Class Mail on the Supplemental Notice Parties Service List attached hereto as **Exhibit E**.

Dated: January 16, 2025

/s/ Paul Pullo
Paul Pullo

State of New York
County of New York

Subscribed and sworn (or affirmed) to me on January 16, 2025, by Paul Pullo, proved to me on the bases of satisfactory evidence to be the person who executed this affidavit.

/s/ HERBERT BAER
Notary Public, State of New York
No BA6205563
Qualified in Westchester County
Commission Expires May 11, 2025

Exhibit A

Exhibit A
Supplemental Landlord Notice Parties Service List
Served via First Class Mail

ADRID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE
29298502	EC FOUNDATION OF SCHERERVILLE LLC	YVETTE ROSALES	C/O ETHAN CHRISTOPHER ARIZONA LLC	6570 W PEORIA AVE	SUITE 110	GLENDALE	AZ	85302
29305941	JACKSONVILLE MZL, LLC	C/O KATZ PROPERTIES	535 5TH AVE	FL 12		NEW YORK	NY	10017-3628

Exhibit B

Exhibit B
Supplemental Contract Counterparties Service List
Served via First Class Mail

ADRID	Name	Address1	Address2	City	State	Postal Code	Country
29299479	41 WEST 28TH STREET CORP.	41 West 28th St.,		New York	NY	10001-4238	
29463410	Aon Risk Consultants, Inc.	The Leadenhall Building,	122 Leadenhall Street	London		EC3V 4AN	
29463434	AT&T Corp.	208 S. Akard Street	Suite 2954	Dallas	TX	75202	
29298116	BIG LOTS INC	Address on file					
29463584	Cisco Systems, Inc.	300 East Tasman Drive		San Jose	CA	95134	
29463618	Comenity Capital Bank	12921 S Vista Station Blvd		Draper	UT	84020	
29463678	Constellation NewEnergy, Inc.	1310 Point St Ste 8,		Baltimore	MD	21231	
29463688	Convercent, Inc.	1200 Abernathy Rd	Suite 700	Atlanta	GA	30328	
29463710	Cushman & Wakefield of California, Inc.	900 Wilshire Boulevard	Suite 2400	Los Angeles	CA	90017	
29463802	Dun & Bradstreet, Inc.	5335 Gate Parkway		Jacksonville	FL	32256	
29463843	Everbridge, Inc.	8300 Boone Blvd. Suite 800		Vienna	VA	22182	
29463951	Hewlett Packard Enterprise	1701 E Mossy Oaks Rd		Spring Branch	TX	77389	
29463985	IBM	1 New Orchard Road		Armonk	NY	10504-1722	
29464008	IBM Corporation	1 New Orchard Road		Armonk	NY	10504-1722	
29464017	IBM Global Services	1 New Orchard Road		Armonk	NY	10504-1722	
29464176	KeyMe, LLC	2000 Gateway Blvd Ste 100		Herbon	KY	41048-8200	
29464198	KPMG LLP	811 Main Street	Suite 4500	Houston	TX	77002	
29464219	LeaseNet, Inc.	8350 N Central Expressway,		Plano	TX	75024	
29464220	LeaseNet, Inc.	1951 Kidwell Drive	Suite 101	Vienna	VA	22182	
29464381	MicroStrategy Services Corporation	1850 Towers Crescent Plaza		Tysons Corner	VA	22182	
29464402	MUZAK LIMITED PARTNERSHIP	VENTURE WAY DUNSTON TECHNOLOGY PARK		CHESTERFIELD		S41 8NE	ENGLAND
29464406	Muzak, LLC d/b/a Mood Media	2100 S IH 35 Frontage Rd.	Suite 201	Austin	TX	78704	
29464422	NCR Corporation	864 Spring St NW		Atlanta	GA	30308	
29464448	NFI Interactive Logistics, LLC	2 Cooper Street		Camden	NJ	08102	
29464451	Nicor Gas	4651 Linden Rd,		Rockford	IL	61109	
29464462	Ohio CAT Power Systems	3993 E. Royalton Rd.		Broadview Hts	OH	44147	
29464566	PowerReviews, Inc.	1 N. Dearborn Street		Chicago	IL	60602	
29464598	project44, LLC	222 W Merchandise Mart Plaza		Chicago	IL	60654	
29464619	Raymond Storage Concepts, Inc.	5480 Creek Road		Cincinnati	OH	45242	
29464672	SBC DataComm	1878 Hickory Trace Dr		Orange Park	FL	32003-8387	
29464721	Southern Cal Transport, Inc.	45884 Stem Rd		Newberry Springs	CA	92365	

Exhibit B
Supplemental Contract Counterparties Service List
Served via First Class Mail

ADRID	Name	Address1	Address2	City	State	Postal Code	Country
29464785	Terminix International Company Limited Partnership	150 Peabody Pl- Terminix		Memphis	TN	38103	
29464786	Terminix International Company, L.P.	1937-A Whatley Road		Auburn	AL	36830	
29464813	The Salvation Army National Corporation	National Headquarters USA	615 Slaters Lane	Alexandria	VA	22314	
29464855	TRACE3	7505 IRVINE CENTER DRIVE	SUITE 100	IRVINE	CA	92618	
29464862	Trintech Inc.	5600 Granite Parkway	Suite 10000	Plano	TX	75024	
29464963	Xerox	201 Merritt 7		Norwalk	CT	06851-1056	
29464966	Xerox Corporation	201 Merritt 7		Norwalk	CT	06851-1056	

Exhibit C

Exhibit C
Supplemental Counterparties Service List
Served via First Class Mail

ADRID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE	COUNTRY
29332738	ACESUR NORTH AMERICA INC	2500 WESTCHESTER AVENUE	SUITE 402		PURCHASE	NY	10577	
29463362	AgilOne	53 State Street, 10th Floor			Boston	MA	02109	
29463377	All Access Entertainment	211 Richmond Street			El Segundo	CA	90245	
29463392	Amazon.com, Inc.	2010 Broening Hwy			Baltimore	MD	21224	
29463396	AMERICA ONLINE, INC.	770 BROADWAY			NEW YORK	NY	10003	
29463413	APL	1515 N. COURTHOUSE ROAD	SUITE 700		ARLINGTON	VA	22201	
29463425	AT&T	208 S. Akard St.			Dallas	TX	75202	
29463434	AT&T Corp.	208 S. Akard Street	Suite 2954		Dallas	TX	75202	
29463459	Avecto, Inc.	Building One, Trident Business Park	Styal Road, Manchester Airport		Manchester	GB	M22 5XB	
29463504	BrightView Enterprise Solutions, LLC	6530 W Campus Oval #300			New Albany	OH	43054	
29463533	Capstone Mechanical, LLC	755 Banfield Rd.	Unit 102		Portsmouth	NH	03801	
29463543	CBIZ Property Tax Solutions, LLC	5959 Rockside Woods Blvd. N.	Suite 600		Cleveland	OH	44131	
29463545	CBRE, Inc.	2121 North Pearl Street	Suite 300		Dallas	PA	75201	
29463549	CBTS	25 Merchant St.			Cincinnati	OH	45246	
29475213	CEVA Contract Logistics U.S., Inc.	15350 Vickery Drive			Houston	TX	77032	
29463568	CFP Fire Protection, Inc.	153 Technology Drive	Suite 200		Irvine	CA	92618	
29463577	Cincinnati Bell Technology Solutions (CBTS)	25 Merchant St.			Cincinnati	OH	45246	
29306001	COLE BG CHESTER VA, LLC	C/O AMERICAN REALTY CAPITAL PROPERTIES	3800 W. HUNDRED RD		CHESTER	VA	23831	
29463613	Colorado Mechanical Systems, Inc.	7094 S Revere Pkwy			Centennial	CO	80112	
29463624	Comfortrol, Inc.	3155 Lamb Avenue			Columbus	OH	43219	
29463625	Command7	6440 Millrock Drive, #350			Salt Lake City	UT	84121	
29463626	Command7 Services Group, LLC	6440 Millrock Drive, #350			Salt Lake City	UT	84121	
29463627	Command7, LLC	6440 Millrock Drive, #350			Salt Lake City	UT	84121	
29463637	Computershare Trust Company, N.A.	1505 Energy Park Drive			St Paul	MN	55108	
29463640	Concur Technologies, Inc.	601 108th Ave NE	Suite 1000		Bellevue	WA	98004	
29463678	Constellation NewEnergy, Inc.	1310 Point St Ste 8,			Baltimore	MD	21231	
29463691	Conversant, LLC	2525 Arapahoe Ave	Suite E4-902		Boulder	CO	80302	
29463696	CORPORATE REMEDIES, INC.	12700 Hillcrest Road			Dallas	TX	75230	
29299466	CROSSETT DEVELOPMENT I, LLC - ATTN: J. TAMKIN	C/O TAMKIN DEVELOPMENT CORPORATION	161 N. CLARK STREET	SUITE 4700	CHICAGO	IL	60601	
29463710	Cushman & Wakefield of California, Inc.	900 Wilshire Boulevard	Suite 2400		Los Angeles	CA	90017	
29463714	Customer Impact, LLC	1601 Sebesta Rd.			College Station	TX	77845	
29463724	Data Clean Corporation	1033 Graceland Ave			Des Plaines	IL	60016	
29463744	Deloitte & Touche LLP	420 North 20th Street	Suite 2400		Birmingham	AL	35203-3289	
29463749	Deloitte & Touche Tax Technologies LLC	30 Rockefeller Plaza	41st Floor		New York	NY	10112-0015	
29463768	Digital Management, Inc.	1600 International Drive	Suite 500		McLean	VA	22102	
29463785	DMI Commerce	1600 International Drive	Suite 500		McLean	VA	22102	
29463790	Dolly, Inc.	901 5th AVE	Suite 600		Seattle	WA	98104	
29463799	Dun & Bradstreet Software Services, Inc.	6395 Technology Ave ste A			Kalamazoo	MI	49009-8185	
29467732	EK Health Services, Inc.	992 South DeAnza Blvd., Ste. 101			San Jose	CA	95129	
29463814	Engage3, LLC	9375 E. Shea Boulevard,	Suite 100		Scottsdale	AZ	85260	
29463820	Epson America, Inc.	3131 Katella Avenue			Los Alamitos	CA	90720	
29463831	Ernst & Young LLP	1 More London Place			London		SE1 2AF	United Kingdom
29463843	Everbridge, Inc.	8300 Boone Blvd. Suite 800			Vienna	VA	22182	
29463849	EY	1 More London Place			London		SE1 2AF	United Kingdom

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Supplemental Counterparties Service List
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ADRID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE	COUNTRY
29463865	FGX International Inc.	500 George Washington Highway			Smithfield	RI	02917	
29463294	First Advantage Tax Consulting Services, LLC	155 Chestnut Ridge Road	Suite 105		Montvale	NJ	07645	
29463916	Georgeson Inc.	1290 Avenue of the Americas	9th Floor		New York	NY	10104	
29435359	Glass Lewis & Co LLC	100 Pine Street	Suite 1925		San Francisco	CA	94111	
29467710	Hyperion Solutions	11808 Forest Knoll Court			Bowie	MD	20720	
29463984	IBM	1 New Orchard Road			Armonk	NY	10504-1722	
29464007	IBM Corporation	New Orchard Road	Armonk		New York	NY	10504	
29464010	IBM Credit	1 New Orchard Road			Armonk	NY	10504-1722	
29464013	IBM Credit LLC	2214 W. Braker Lane			Austin	TX	78758	
29464015	IBM Global Business Services	1 New Orchard Road			Armonk	NY	10504-1722	
29464017	IBM Global Services	1 New Orchard Road			Armonk	NY	10504-1722	
29464029	Impact	136 Madison Ave.	FL 10		New York,	NY	10016	
29475231	Infosys Limited	Two Melbourne Quarter	Level 4, 697 Collins Street		Docklands, VIC		3008	Australia
29475238	International Business Machines Corporation	1 New Orchard Road			Armonk	NY	10504-1722	
29464151	Jess Howard Electric Company	6630 Taylor Road			Blacklick	OH	43004	
29464159	Johnson Controls, Inc.	5757 N. Green Bay Ave.			Milwaukee	WI	53201	
29305813	JPMCC 2007-LDP12 SOUTH EXPRESSWAY 83, LLC	C/O PROEQUITY ASSET MANAGEMENT CORP	5180 GOLDEN FOOTHILL PKWY #210		EL DORADO HILLS	CA	95762	
29464168	JumpMind, Inc.	8999 Gemini Pkwy.			Columbus	OH	43240	
29464188	KPMG	515 BROADWAY	4TH FLOOR		ALBANY	NY	12207-2974	
29464189	KPMG Inc.	227 N Bronough Street	Suite 7500		Tallahassee	FL	32301	
29464207	Kronos Incorporated	900 Chelmsford Street			Lowell	MA	01851	
29432761	LIT INDUSTRIAL LIMITED PARTNERSHIP	C/O CLARION PARTNERS	2323 VICTORY AVE	STE 1600	DALLAS	TX	75219-7696	
29464236	LiveView Technologies, Inc.	802 E 1050 S			American Fork	UT	84003	
29464246	LP Network, Inc. (d.b.a. Security Source)	4151 Lafayette Center Dr	Suite 700		Chantilly	VA	20151	
29464249	Maersk Agency U.S.A, Inc. as agent for Maersk Ling	2 Giralda Farms			Madison	NJ	07940	
29464269	Maersk Agency U.S.A., Inc. as agent for Maersk Line A/S	180 Park Avenue	Building 105	PO Box 950	Florham Park	NJ	07932	
29464310	Manhattan Associates, Inc.	2300 Windy Ridge Parkway	10th Floor		Atlanta	GA	30339	
29464338	McCormick Equipment Company	112 Northeast Drive			Loveland	OH	45249	
29464357	Meridian Compensation Partners, LLC	100 S. Saunders Rd.	Suite 250		Lake Forest	IL	60045	
29464387	Mirakl Inc.	12, Rue de Lubeck			Paris		75116	France
29464428	NCR Corporation	864 Spring St NW			Atlanta	GA	30308	
29464432	Neotys USA Inc.	5301 Southwest Parkway	Building 2, Suite 200		Austin	TX	78735	
29464434	NetSpend Corporation	PO Box 2136			Austin	TX	78768-2136	
29464439	Newfangled Studios, LLC	560 Harrison Ave	4th Floor		Boston	MA	02118	
29464464	OMNIA PARTNERS, LLC	5001 Aspen Grove Drive			Franklin	TN	37067	
29464475	Optimizely, Inc.	119 5th Ave 7th floor			New York	NY	10003	
29464529	Penske Logistics LLC	Route 10 Green Hills			Reading	PA	19603	
29344256	PERFAWARE LLC	511 E JOHN CARPENTER FREEWAY			IRVING	TX	75062	
29464538	Performance Team	2240 E. Maple Ave			El Segundo	CA	90245	
29464570	Presto-X-Company	4521 Leavenworth Street			Omaha	NE	68106	
29464584	PricewaterhouseCoopers LLP	300 Madison Avenue			New York	NY	10017-6204	
29464598	project44, LLC	222 W Merchandise Mart Plaza			Chicago	IL	60654	
29464619	Raymond Storage Concepts, Inc.	5480 Creek Road			Cincinnati	OH	45242	
29464624	Refinitiv	28 Liberty Street			New York	NY	10005	

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Supplemental Counterparties Service List
Served via First Class Mail

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29464649	Safety-Kleen Systems, Inc.	42 Longwater Drive			Norwell	MA	02061	
29464660	salesforce.com, inc.	Salesforce Tower	415 Mission Street	3rd Floor	San Francisco	CA	94105	
29464699	ServiceNow, Inc.	2225 Lawson Lane			Santa Clara	CA	95054	
29464706	Sirius Computer Solutions, Inc.	2020 Main St.	Suite 760		Irvine	CA	92614	
29464704	Sirius Computer Solutions, Inc.	40 E. Rio Salado Pkwy.	Suite 200		Tempe	AZ	85281	
29344608	SITECORE USA INC	44 Montgomery Street	Suite 3340		San Francisco	CA	94104	
29467715	Southern Motor Carriers Association, Inc. d/b/a "SMC3"	653 Lexington Circle			Peachtree City	GA	30269	
29467714	Southern Motor Carriers Association, Inc. d/b/a "SMC"	653 Lexington Circle			Peachtree City	GA	30269	
29464726	Spireon, Inc.	18881 Von Karman Ave	Suite 1500		Irvine	CA	92612	
29464728	Spireon®	18881 Von Karman Ave.	Suite 1500		Irvine	CA	92612	
29463091	Stanley Convergent Security Solutions, Inc.	11899 Exit 5 Parkway	Suite 100		Fishers	IN	46037	
29464745	Steptoe & Johnson LLP	227 West Monroe Street	Suite 4700		Chicago	IL	60606	
29464749	STG Logistics, Inc.	2001 Butterfield Rd, Suite 1010			Downers Grove	IL	60515	
29464760	Surge Staffing LLC	4 Easton Oval			Columbus	OH	43219	
29464761	Surge Staffing, LLC	4 Easton Oval			Columbus	OH	43219	
29464766	T.L. Ashford & Associates, Inc	211 Grandview Avenue	Suite 208		Fort Mitchell	KY	41017	
29464772	Tango Analytics, LLC.	9797 Rombauer Rd	Suite #450		Dallas	TX	75019	
29464790	Texoma Business Services LLC	3902 W Highway 70			Durant	OK	74701-4581	
29464803	The Haskell Company	111 Riverside Avenue			Jacksonville	FL	32202	
29464806	The Herjavec Group, Corp	180 Duncan Mill Road	7th Floor		Toronto	ON	M3B 1Z6	Canada
29464808	The Job Center Staffing	1453 N Dysart Rd	Suite 102		Avondale	AZ	85323	
29464816	The Superior Group	535 Reach Blvd.	Suite 400		Columbus	OH	43215	
29464817	The Terminix International Company Limited Partnership	1656 N Shelby Oaks Dr	Suite 7		Memphis	TN	38134	
29464818	The Terminix International Company, L.P.	150 Peabody Pl- Terminix			Memphis	TN	38103	
29464821	Think, LLP	3636 Birch Street	Suite 210		Newport Beach	CA	92660	
29464859	Transitions RBG, LLC	290 E Main St			Canton	GA	30114-2709	
29464863	Trintech Inc.	5600 Granite Parkway	Suite 10000		Plano	TX	75024	
29464890	United Information Services, Inc., an EXELA Technologies company	2701 E. Grauwlyer Road			Irving	TX	75061	
29464948	WEST COAST LIQUIDATORS, INC.	961 DUNFORD AVENUE			VICTORIA	BC	V9B 2S4	CANADA
29464967	Xerox Corporation	201 Merritt 7			Norwalk	CT	06851-1056	

Exhibit D

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

BIG LOTS, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-11967 (JKS)

(Jointly Administered)

NOTICE OF SALE, BIDDING PROCEDURES, AUCTION, AND SALE HEARING

PLEASE TAKE NOTICE that the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the District of Delaware (the “**Court**”) on September 9, 2024.

PLEASE TAKE FURTHER NOTICE that, on September 9, 2024, the Debtors filed a motion (the “**Motion**”) with the Court seeking entry of an order, among other things, approving (a) procedures for the solicitation of bids (the “**Bidding Procedures**”) in connection with (i) the proposed sale of substantially all of the Debtors’ assets to Gateway BL Acquisition, LLC (the “**Stalking Horse Bidder**”) for approximately \$760 million, consisting of \$2.5 million in cash plus the Debt Payoff Amount (as defined in the Stalking Horse APA) and the assumption of certain liabilities, subject to the submission of higher or otherwise better offers, (ii) the Sale Transaction, and (iii) the Auction,² (b) the form and manner of notice related to the Sale Transaction, and (c) procedures for the assumption and assignment of Contracts and Leases in connection with the Sale Transaction.

PLEASE TAKE FURTHER NOTICE that, on October 25, 2024, the Court entered an order (the “**Bidding Procedures Order**”) approving, among other things, the Bidding Procedures, which establish the key dates and times related to the Sale Transaction and the Auction [D.I. 612].

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective employer identification numbers, are as follows: Great Basin, LLC (6158); Big Lots, Inc. (9097); Big Lots Management, LLC (7948); Consolidated Property Holdings, LLC (0984); Broyhill LLC (7868); Big Lots Stores - PNS, LLC (5262); Big Lots Stores, LLC (6811); BLBO Tenant, LLC (0552); Big Lots Stores - CSR, LLC (6182); CSC Distribution LLC (8785); Closeout Distribution, LLC (0309); Durant DC, LLC (2033); AVDC, LLC (3400); GAFDC LLC (8673); PAFDC LLC (2377); WAFDC, LLC (6163); INFDC, LLC (2820); Big Lots eCommerce LLC (9612); and Big Lots F&S, LLC (3277). The address of the debtors’ corporate headquarters is 4900 E. Dublin-Granville Road, Columbus, OH 43081.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion or the Bidding Procedures, as applicable.

PLEASE TAKE FURTHER NOTICE that, on October 30, 2024, the Debtors filed the Notice of Successful Bidder for the Sale of the Debtors' Assets (the "**Notice of Successful Bidder**") designating the Stalking Horse Bidder as the Successful Bidder [D.I. 661].

Obtaining Additional Information

Copies of the Motion and the Bidding Procedures Order, as well as all related exhibits (including the Bidding Procedures) and all other documents filed with the Court, are available free of charge on the Debtors' case information website located at <https://cases.ra.kroll.com/biglots/> or can be requested by email at BigLotsInfo@ra.kroll.com.

Important Dates and Deadlines³

1. **Bid Deadline.** The deadline to submit a Qualified Bid was **October 28, 2024 at 12:00 p.m. (prevailing Eastern Time)**.
2. **Auction.** The Auction was held on **October 30, 2024 at 10:00 a.m. (prevailing Eastern Time)** at the offices of Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017.
3. **Auction and Sale Objections Deadline.** The deadline to file with the Court an objection to the Sale Order, the conduct of the Auction, or the Sale Transaction (collectively, the "**Sale Objections**") is **November 6, 2024 at 4:00 p.m. (prevailing Eastern Time)** (the "**Sale Objection Deadline**").
4. **Assumption and Assignment Objection Deadline.** The deadline for Counterparties to file with the Court an objection to the potential or proposed assumption or assignment of their Assumed Contract or Assumed Lease, the Debtors' proposed Cure Costs, if any, or the ability of a Successful Bidder to provide adequate assurance of future performance is **November 6, 2024 at 4:00 p.m. (prevailing Eastern Time)** (the "**Assumption and Assignment Objection Deadline**").
5. **Sale Hearing.** A hearing (the "**Sale Hearing**") to consider the approval of Sale Transactions will be held before the Court on **November 12, 2024 at 1:30 p.m. (prevailing Eastern Time)** or such other date as determined by the Court.

Filing Objections

Sale Objections, if any, must (a) be in writing, (b) state, with specificity, the legal and factual bases thereof, (c) comply with the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules, (d) be filed with the Court no later than the Sale Objection Deadline, and (e) no later than the Sale Objection Deadline, be served on (i) counsel to the Debtors, (y) Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017, Attn: Brian M. Resnick, Esq., Adam L. Shpeen, Esq., Stephen D. Piraino, Esq., Jonah A. Peppiatt, Esq., and Ethan Stern, Esq.

³ The following dates and deadlines may be extended by the Debtors, consistent with the terms of the DIP Credit Agreements, or the Court in accordance with the terms of the Bidding Procedures and the Bidding Procedures Order.

(notice.biglots@davispolk.com) and (z) Morris, Nichols, Arsht & Tunnell LLP, 1201 N. Market Street, 16th Floor, Wilmington, DE 19801, Attn: Robert J. Dehney, Sr., Esq., Andrew R. Remming, Esq., Daniel B. Butz, Esq., Tamara K. Mann, Esq., and Casey B. Sawyer, Esq. (biglots.mnat@morrisnichols.com), (ii) counsel to the ABL Agent, (y) Choate, Hall & Stewart LLP, Two International Place, Boston, MA 02110, Attn: John F. Ventola, Esq. (jventola@choate.com), Jonathan D. Marshall, Esq. (jmarshall@choate.com), and Jacob S. Lang, Esq. (jslang@choate.com) and (z) Blank Rome LLP, 1201 N. Market Street, Suite 800, Wilmington, DE 19801, Attn: Regina Stango Kelbon, Esq. (regina.kelbon@blankrome.com) and Stanley Tarr, Esq. (stanley.tarr@blankrome.com), (iii) counsel to the Term Agent, (y) Otterbourg P.C., 230 Park Avenue, New York, NY 10169, Attn: Chad B. Simon, Esq. (CSimon@otterbourg.com), James V. Drew, Esq. (JDrew@otterbourg.com), and Sarah L. Hautzinger, Esq. (shautzinger@otterbourg.com) and (z) Richards, Layton & Finger, P.A., 920 N. King Street, Wilmington, DE 19801, Attn: John H. Knight, Esq. (knight@rlf.com), (iv) proposed counsel to the Committee, (y) McDermott Will & Emery LLP, One Vanderbilt Avenue, New York, NY 10017, Attn: Darren Azman, Esq. (dazman@mwe.com) and Kristin G. Going, Esq. (kgoing@mwe.com), and (z) Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, DE 19801, Attn: Justin R. Alberto, Esq. (jalberto@coleschotz.com) and Stacy L. Newman, Esq. (snewman@coleschotz.com), (v) counsel to the Stalking Horse Bidder, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Christopher Marcus, P.C. (cmarcus@kirkland.com), Douglas A. Ryder, P.C. (douglas.ryder@kirkland.com), and Nicholas M. Adzima (nicholas.adzima@kirkland.com), and (vi) the U.S. Trustee, Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Linda J. Casey (linda.casey@usdoj.gov).

CONSEQUENCES OF FAILING TO TIMELY ASSERT AN OBJECTION

Any party or entity who fails to timely make an objection to a Sale Transaction on or before the Sale Objection Deadline in accordance with the Bidding Procedures Order and this Notice shall be forever barred from asserting any objection to the Sale Transaction, including with respect to the transfer of the assets free and clear of all liens, claims, encumbrances, and other interests.

NO SUCCESSOR LIABILITY

The assets sold in any Sale Transaction will be free and clear of, among other things, any claim arising from any conduct of the Debtors prior to the closing of the Sale Transaction, whether known or unknown, whether due or to become due, whether accrued, absolute, contingent, or otherwise, so long as such claim arises out of or relates to events occurring prior to the closing of the Sale Transaction. Accordingly, as a result of a Sale Transaction, a Successful Bidder will not be a successor to any of the Debtors by reason of any theory of law or equity, and a Successful Bidder will have no liability, except as expressly provided in a definitive agreement reached between the Debtors and the applicable Successful Bidder, for any liens, claims, encumbrances, and other interests against or in any of the Debtors under any theory of law, including successor liability theories.

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Dated: October 31, 2024
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL
LLP

/s/ Sophie Rogers Churchill

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-and-

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*Counsel to the Debtors and Debtors in
Possession*

Exhibit E

Exhibit E
Supplemental Notice Parties Service List
Served via First Class Mail

ADRID	Name	Address1	Address2	City	State	Postal Code
29467725	Ponderosa Property	178 S Elm St	Suite 102/103	Sisters	OR	97759
29467720	Progressive Leasing	256 W. Data Drive		Draper	UT	84020
29467714	Southern Motor Carriers Association, Inc. d/b/a "SMC"	653 Lexington Circle		Peachtree City	GA	30269